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Attorneys for Elliott Associates, L.P.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

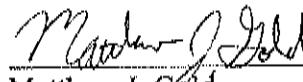
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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

NOTICE OF WITHDRAWAL OF CLAIM

Reference is made to proof of claim number 17222, filed on September 19, 2009, against Lehman Brothers Holdings Inc. by NCB Capital Markets Limited in the amount of \$13,746,063.00 (the "Claim"). Merrill Lynch Credit Products, LLC ("Merrill") purchased a 100% interest in the Claim, *see* ECF No.23108. Elliott Associates, L.P. ("Elliott") subsequently purchased a 100% interest in the Claim from Merrill, *see* ECF No. 29864. Elliott represents and warrants that as of the date hereof, Elliott has not sold, assigned or transferred the Claim.

PLEASE TAKE NOTICE that, through its undersigned counsel, Elliott hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register. This withdrawal shall not affect any claim held by Elliott other than the Claim. Elliott represents and warrants that the withdrawal of the Claim is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: August 29 2012

A handwritten signature in cursive script, appearing to read "Matthew J. Gold", is written over a horizontal line.

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